

Sahaj Solar Limited

CIN : L35105GJ2010PLC059713

Registered & Corporate Office :

301, Ashirvad Paras, Opposite Prahaladnagar-
Garden, Satellite, Ahmedabad, Gujarat-380051

T : 079-6817-1800

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**ADDENDUM TO THE NOTICE OF 16th ANNUAL GENERAL MEETING TO BE HELD ON SEPTEMBER 29, 2025 AT 12.00 P.M. (IST)**

This Addendum is being issued by Sahaj Solar Limited (“Company”) in continuation of the Notice dated September 6, 2025 (“AGM Notice”), convening the 16th Annual General Meeting (“AGM”) of the Members of the Company scheduled to be held on Monday, September 29, 2025 at 12:00 P.M. (IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”), in accordance with the applicable provisions of the Companies Act, 2013, rules framed thereunder, and circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India (“SEBI”).

The AGM Notice was dispatched electronically to the shareholders of the Company on September 6, 2025, in compliance with all statutory requirements.

Pursuant to the application filed by the Company on September 6, 2025, with the Stock Exchange under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for in-principle approval, certain clarifications were sought by the National Stock Exchange of India Limited (“NSE”). In response, and in compliance with the provisions of Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Company hereby issues this Addendum by way of a clarification, modification & addition to Item No. 6 of the AGM Notice, which shall be deemed to form an integral part thereof.

Item No.6: To Issue Equity Shares Through Preferential Allotment

The Members of the Company are requested to note that **Clause (e)** of Resolution No. 6 of the AGM Notice, stands substituted by the following:

- e) The Equity Shares shall be allotted to the Proposed Allottees for consideration other than cash.**

Explanatory Statement of Item No. 6:

The Members of the Company are requested to note that Point No. 12 of the explanatory statement to the AGM Notice, stands substituted by the following:

12. Identity of the proposed allottees (including natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control), the percentage of post preferential Issue capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Issue

The names of the Proposed Allottees and the identity of the natural persons who are ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Issue are provided herein below:

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Name of the Proposed Allottee	Category	Pre-Issue Shareholding		Number of shares proposed to be issued	Post-Issue Shareholding		Ultimate Beneficial Owners
		Equity Shares	% of Paid Up Capital		Equity Shares	% of Paid Up Capital	
Pramit Bharatkumar Brahmbhatt	Promotor	1,24,91,184	56.85 %	15,75,753	1,40,66,937	59.51 %	Pramit Bharatkumar Brahmbhatt
Ronak Shukla	Public	5,200	0.02%	45,147	50,347	0.21%	Ronak Shukla
Heena Ronak Shukla	Public	1,600	0.01%	46,100	47,700	0.20%	Heena Ronak Shukla

The Members of the Company are requested to note that **Point No. 23 shall be added** to the explanatory statement to the AGM Notice by the following:

23. Allotment of more than 5% of the post issue fully diluted share capital

Pursuant to the Preferential Issue of Equity Shares, the Company shall allot 15,75,753 equity shares, representing 6.67% of the post-issue fully diluted share capital, to Mr. Pramit Bharatkumar Brahmbhatt. As this constitutes an allotment exceeding 5% of the equity share capital, the Company has, in accordance with Sub-Regulation (1) and Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, obtained a valuation report from Mr. Mukesh Kumar Jain, an independent registered valuer (RV Registration No: IBBI/RV/03/2019/12285), dated September 4, 2025. The said report is available on the Company's website and also accessible through the link <https://sahajsolar.com/wp-content/uploads/2025/09/Valuation-Report-as-per-Regulation-166A-of-the-SEBI-Issue-of-Capital-and-Disclosures-Requirement-Regulation-2018.pdf>

Members and other stakeholders are requested to read the AGM Notice in conjunction with this Addendum. All capitalised terms not defined herein would have the same meaning as attributed to it in the AGM Notice.

All other contents of the AGM Notice save and except as clarified, modified or supplemented by this Addendum, shall remain unchanged. The Members are requested to take note of the same.

All documents referred to in this Addendum shall be made available for inspection by the Members in the manner set out in the AGM Notice.

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A copy of AGM Notice, Addendum and Valuation Report dated September 4, 2025 is available on the Company's website at www.sahajsolar.com, website of the NSE i.e. www.nseindia.com and on the website of e-voting service provider i.e. National Securities Depository Limited ('NSDL') i.e. www.evoting.nsdl.com.

**By the order of Board of Directors
For Sahaj Solar Limited**

**Pramit Bharkatkumar Brahmbhatt
Managing Director
DIN: 02400764**

**Date: September 22, 2025
Place: Ahmedabad**